



REPUBLIC OF THE PHILIPPINES
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Boulevard, Pasay, 1307

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

AC ENERGY CORPORATION

REGISTRATION OF SECURITIES
Follow-On Offering

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NOTICE

Notice is hereby given that on **17 February 2021**, a sworn Registration Statement was filed with the Securities and Exchange Commission on behalf of **AC Energy Corporation** (the “**Corporation**”) for the registration of up to **NINETEEN BILLION NINE HUNDRED TWENTY-EIGHT MILLION THIRTY-EIGHT THOUSAND SIX HUNDRED FIFTY-NINE AND 40/100 PESOS¹** (P19,928,038,659.40) worth of Common Shares divided into Two Billion Four Hundred Thirty Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (2,430,248,617) Common Shares, consisting of up to Two Billion (2,000,000,000) Common Shares to be offered to the public by way of Primary Offering and up to Three Hundred Thirty Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (330,248,617) Common Shares to be offered to the public by way of Secondary Offering, with an over-allotment option of up to One Hundred Million (100,000,000) Common Shares, at an offer price range of P6.00 to P8.20 per share and with a par value of P1.00 per share.

According to the papers presented, the following persons are the directors of the Corporation:

Name	Position
Fernando M. Zobel de Ayala	Chairman
Jaime Augusto M. Zobel de Ayala	Vice Chairman
John Eric T. Francia	Director
Gerardo C. Ablaza, Jr.	Director
Jose Rene Gregory D. Almendras	Director
John Philip S. Orbeta	Director
Consuelo D. Garcia	Independent Director
Ma. Aurora Geotina-Garcia	Independent Director
Sherisa P. Nuesa	Independent Director
Melinda L. Ocampo	Independent Director
Mario Antonio V. Paner	Independent Director

The following persons are the officers of the Company:

Name	Position
John Eric T. Francia	President and Chief Executive Officer

¹ The Corporation will not receive any proceeds from the sale of (i) secondary offer shares and (ii) over-allotment option shares.

Name	Position
Maria Corazon G. Dizon	Treasurer, Chief Finance Officer, Compliance; Risk
Solomon M. Hermosura	Corporate Secretary
Dodjie D. Lagazo	Assistant Corporate Secretary 1, Head – Legal
Alan T. Ascalon	Assistant Corporate Secretary 2, Vice President - Legal
Jose Maria Eduardo P. Zabaleta	Chief Development Officer
Roman Miguel G. De Jesus	Head – Commercial Operations
Gabino Ramon G. Mejia	Co- Head – Plan Operations
Sebastian Arsenio R. Lacson	Co-Head – Plant Operations
Irene S. Maranan	Head – Corporate Communications and Sustainability
Andree Lou C. Kintanar	Head – Human Resources
Mariejo P. Bautista	Senior Vice President – Finance and Controller
Danilo L. Panes	Vice President – Wind Operations
Ma. Teresa P. Posadas	Assistant Vice President – Human Resources
Henry T. Gomez, Jr.	Chief Audit Executive

In order to implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends (i.) the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as “Documents”) as well as (ii.) providing physical copies thereof to interested parties, until further Notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the **MSRD corner** of the Securities and Exchange Commission’s website (www.sec.gov.ph) or the **Company’s website** (<https://acenergy.ph/>).

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director