



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF : SEC MSRD Order No. 22  
: Series of 2021  
**AC ENERGY CORPORATION** : Registration of Common Shares  
: (Follow-On Offering)  
Registrant :  
X-----X

**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto ("**Registration Statement**") which were filed on behalf of **AC ENERGY CORPORATION**, the Commission resolved in its meeting of 22 April 2021 to favorably consider the same for the registration of **Two Billion Ten Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (2,010,248,617) Common Shares, consisting of up to One Billion Five Hundred Eighty Million (1,580,000,000) to be offered to the public by way of Primary Offering and up to Three Hundred Thirty Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (330,248,617) Common Shares to be offered to the public by way of Secondary Offering, with an Over-subscription Option of up to One Hundred Million (100,000,000) Common Shares at an Offer Price of up to Six and 50/100 Pesos (P6.50) per Common Share to be listed and traded at the Philippine Stock Exchange** in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 23 April 2021, the subject Registration Statement is now rendered effective.

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of **AC ENERGY CORPORATION**, authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from the issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Pasay City, Philippines, 30 April 2021.

**signed**  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director