



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**AC ENERGY CORPORATION**

to be issued, consisting of Two Billion Ten Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (2,010,248,617) Common Shares, divided into One Billion Five Hundred Eighty Million (1,580,000,000) Common Shares to be offered to the public by way of Primary Offering and Three Hundred Thirty Million Two Hundred Forty-Eight Thousand Six Hundred Seventeen (330,248,617) Common Shares to be offered to the public by way of Secondary Offering, with an Over-subscription Option of up to One Hundred Million (100,000,000) Common Shares at an Offer Price of up to Six and 50/100 Pesos (P6.50) per Common Share are registered under SEC MSRD Order No. 22, series of 2021, pursuant to the requirements of Secs. 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 30<sup>th</sup> day of April Two Thousand and Twenty-one.



**VICENTE GRACIANO P. FELIZMENIO, JR.**

Director