

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 23, 2021
2. SEC Identification Number  
39274
3. BIR Tax Identification No.  
000-506-020-000
4. Exact name of issuer as specified in its charter  
AC Energy Corporation
5. Province, country or other jurisdiction of incorporation  
Makati City, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
4th Floor, 6750 Office Tower, Ayala Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02) 7730 6300
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	19,960,037,644
11. Indicate the item numbers reported herein  
N/A

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## AC Energy Corporation

### ACEN

**PSE Disclosure Form 16-1- Update on Corporate Actions/  
Material Transactions/Agreements**  
**References: SRC Rule 17 (SEC Form 17-C) and  
Section 16 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Update on the Company's Follow-on Offering

#### Background/Description of the Disclosure

The Company received today the pre-effective letter of the Securities and Exchange Commission ("SEC"), favorably considering the Company's Amended Registration Statement for the sale of up to 2,010,248,617 common shares of the Company at an offer price range of P6.00 to P8.20 per share, consisting of 1,580,000,000 common shares to be offered to the public by way of primary offering, 330,248,617 common shares to be offered to the public by way of secondary offering, with an over-subscription option of up to 100,000,000 common shares, subject to compliance by the Company with all the conditions prescribed in the pre-effective letter and such other requirements as may be prescribed by the SEC.

The pre-effective letter is without prejudice to the prerogative of the SEC to act later against the subject entity, if warranted, to ensure full compliance with the provisions of the SRC, its implementing rules and regulations, as well as PD 129, as amended, and Omnibus Rules and Regulations for Investment House and Universal Bank Registered as Underwriters of Securities.

#### Other Relevant Information

This disclosure is related to disclosure report numbers C08724-2020 dated 17 December 2020, C00735-2021 dated 4 February 2021, C01794-2021 dated 19 March 2021, and C02522-2021 dated 20 April 2021.

#### Filed on behalf by:

<b>Name</b>	Alan Ascalon
<b>Designation</b>	Vice President/ Asst. Corporate Secretary