

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 28, 2021

2. SEC Identification Number

39274

3. BIR Tax Identification No.

000-506-020-000

4. Exact name of issuer as specified in its charter

AC Energy Corporation

5. Province, country or other jurisdiction of incorporation

Makati City, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

4th Floor, 6750 Office Tower, Ayala Avenue, Makati City

Postal Code

1226

8. Issuer's telephone number, including area code

(02) 7730 6300

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	19,960,037,644

11. Indicate the item numbers reported herein

N/A

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# AC Energy Corporation

## ACEN

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

**References: Section 14 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Notice of Briefing for PSE Trading Participants on 3 May 2021

#### Background/Description of the Disclosure

The Company will hold a Briefing for the PSE Trading Participants on 3 May 2021 at 1:30 PM via videoconference to outline the process on the Company's Follow-On Offering.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION BUT HAS NOT YET BEEN DECLARED EFFECTIVE. NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED UNTIL THE REGISTRATION STATEMENT HAS BECOME EFFECTIVE, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OF COMMITMENT OF ANY KIND, AT ANY TIME PRIOR TO NOTICE OF ITS ACCEPTANCE GIVEN AFTER THE EFFECTIVE DATE. AN INDICATION OF INTEREST IN RESPONSE HERETO INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY. THIS COMMUNICATION MAY NOT BE DOWNLOADED, FORWARDED OR DISTRIBUTED, IN WHOLE OR IN PART, TO ANY OTHER PERSON AND MAY NOT BE REPRODUCED IN ANY MANNER WHATSOEVER WITHOUT THE PRIOR WRITTEN CONSENT OF THE SENDER OF THIS COMMUNICATION.

<b>Type of Briefing</b>	Briefing for Trading Participants
<b>Subject of the Briefing</b>	Follow-On Offering
<b>Date of the Briefing</b>	May 3, 2021
<b>Time</b>	1:30 PM
<b>Venue</b>	via video conference
<b>Contact Person</b>	Joyce J. Cotaoco
<b>Contact Details</b>	investorrelations@acenergy.com.ph

#### Other Relevant Information

Those who wish to attend the briefing may send a request with their full name, company name, email address, and the following declaration:

I am a resident of the Philippines, and a PSE Trading Participant.

to BPI Capital Corporation (bpicapsyndicate@bpi.com.ph).

The webinar link will be provided to PSE Trading Participants after registration with BPI Capital has been confirmed.

Note that questions sent in advance will be prioritized.

**Filed on behalf by:**

<b>Name</b>	Alan Ascalon
<b>Designation</b>	Vice President/ Asst. Corporate Secretary