



109062019000973



SECURITIES AND EXCHANGE COMMISSION

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Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. 0000039274
Company Name PHINMA ENERGY CORPORATION
Industry Classification
Company Type Stock Corporation

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P H I N M A E N E R G Y C O R P O R A T I O N

(Company's Full Name)

L E V E L 1 1 P H I N M A P L A Z A 3 9 P L A Z A
D R I V E , R O C K W E L L C E N T E R M A K A T I

(Business Address: No. Street City/Town/Province)

A L A N A S C A L O N
Contact Person

8 7 0 0 1 3 5
Company Telephone Number

1 2 3 1
Month Day
Calendar Year

S E C F O R M 1 7 - C
FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

C F D
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) **5 September 2019**
2. SEC Identification Number: **39274**
3. BIR Tax Identification No.: **000-506-020-000**
4. Exact name of issuer as specified in its charter: **PHINMA Energy Corporation**
5. Province, country or other jurisdiction of incorporation: **Philippines**
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office Postal Code
Level 11, PHINMA Plaza, 39 Plaza Drive, Rockwell Center, Makati City, Philippines, 1200
8. Issuer's telephone number, including area code **(632) 870-0100**
9. Former name or former address, if changed since last report **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding |
|--|--|
| Common Shares | 7,521,774,922 |
| Amount of Debt Outstanding of 2Q (in billions) | 5.68 |
11. Indicate the item numbers reported herein:
Item 9. *Please see attached letter.*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHINMA Energy Corporation
Issuer

5 September 2019
Date


DODJIE B. LAGAZO
Assistant Corporate Secretary



September 5, 2019

Securities and Exchange Commission

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: **Ms. Rachel Esther J. Gumtang-Remalante**
Director, Corporate Governance and Finance Department

Philippine Stock Exchange, Inc.

Philippine Stock Exchange Tower
5th Ave corner 28th Street
Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Ladies and Gentlemen:

Please be advised that during its meeting held this afternoon, the Board of Directors approved an amendment to the Company's Articles of Incorporation (the "Articles") to include a provision that exempts from the pre-emptive right of stockholders the issuance of shares in exchange for property needed for corporate purposes or in payment for previously contracted debt. For this purpose, Article Seventh of the Articles will be amended to read as follows:

SEVENTH: That the authorized capital stock of said corporation is TWENTY-FOUR BILLION FOUR HUNDRED MILLION PESOS (P24,400,000,000.00)¹ Philippine Currency, and said capital stock is divided into TWENTY-FOUR BILLION FOUR HUNDRED MILLION (24,400,000,000.00) shares with a par value of One Pesos (P1.00) per share. *(As amended on 10 February 2017, 20 March 2012 and during the meeting of the Board of Directors held on 23 July 2019).*

That no holder of the capital stock, whether said stock is now or hereafter authorized, shall have any right, as such stockholder, to purchase or subscribe to additional shares of the capital stock which are now or hereafter authorized by the Corporation, if the issue of the said additional stock not to exceed thirty-five percent (35%) of the resulting total subscribed capital stock shall be exclusively for the benefit of the Corporation as determined by resolutions of the Board of Directors.

That existing stockholders shall have no pre-emptive right in relation to shares issued in good faith in exchange for property needed for corporate purposes or in payment of a previously contracted debt, provided however, that shares to be issued for this purpose shall not exceed sixteen (16) billion shares.

¹ The amendment of the Articles to increase the Company's authorized capital stock was approved by the Board on July 23, 2019 and disclosed to the Commission on July 24, 2019.



The foregoing amendment will be presented for approval by the stockholders at the Annual Stockholders' Meeting on September 17, 2019.

Very truly yours,

A handwritten signature in black ink, appearing to read "Solomon M. Hermosura", is written over a horizontal line.

Solomon M. Hermosura
Corporate Secretary