



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ACEN CORPORATION

consisting of **Twelve Million Five Hundred Thousand (12,500,000) perpetual, cumulative, non-voting, non-participating, non-convertible, redeemable and re-issuable Philippine Peso-denominated Series A and Series B Preferred Shares** and an Oversubscription Option of up to **Twelve Million Five Hundred Thousand (12,500,000) Series A and Series B Preferred Shares**, with a dividend rate of 7.1330% per annum, as may be subsequently adjusted on Series A Dividend Rate Re-setting date, Series A Preferred Shares; and 8.0000% fixed per annum Series B Preferred Shares, with a par value of One Peso (P1.00) per share and at an **Offer Price of One Thousand Pesos (P1,000.00)** per Offer Share, representing the first tranche of the Fifty Million (50,000,000) shelf registration covered under **MSRD Order No. 43, Series of 2023** may now be offered for sale or sold to the public subject to full compliance with the provisions of the SRC and its amended IRR, Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the Securities and Exchange Commission.

Issued at Makati City, Philippines this 10th day of August Two Thousand and Twenty-three.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director