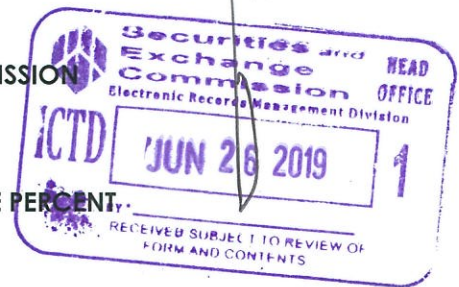


SECURITIES AND EXCHANGE COMMISSION
SEC FORM 18-A
REPORT BY OWNER OF MORE THAN FIVE PERCENT



Check the appropriate box:

- Initial Filing
 Amendment

Item/s amended by the Filing n/a

1. Exact Name of Registrant as Specified in its Charter **PHINMA ENERGY CORPORATION**

a. **Level 11, PHINMA Plaza, 39 Plaza Drive, Rockwell Center, Makati City** **1210**
Address of Principal Offices Postal Code

b. SEC Identification Number **39274**

c. (SEC Use Only)
Industry Classification Code

d. BIR Tax Identification Number **000-506-020-000**

2. **AC ENERGY, INC.**
Name of Reporting Person

a. **4F 6750 Building, Ayala Avenue, Makati City** **1226**
Address of Reporting Person Postal Code

b. **+632 730 6300**
Telephone Number of Reporting Person

c. **Philippines**
Citizenship or Place of Organization of Reporting Person

Dodjie D. Lagazo (Group Head, Legal and Regulatory), 4F 6750 Building, Ayala Avenue, Makati City; +632 730 6300

Name, Address and Telephone Number of person authorized to receive notices and communications if reporting person is a partnership, corporation or other legal entity

Item 1. Security and Issuer

Security: Common shares
Issuer: PHINMA Energy Corporation ("PHEN")
Principal office address: Level 11, PHINMA Plaza, 39 Plaza Drive, Rockwell Center, Makati City

Item 2. Identity and Background

AC Energy, Inc. ("ACE") is a corporation duly organized and existing under Philippine law, with principal office address at 4F 6750 Building, Ayala Avenue, Makati City. ACE manages a diversified portfolio of renewable and conventional power generation projects and engages primarily in power project development operations and in other businesses located in the Philippines, Indonesia, Vietnam and Australia. ACE was designated in 2011 as Ayala Corporation's vehicle for investments in the power sector to pursue greenfield, as well as currently operating, power-related projects for both renewable and conventional technologies in various parts of the Philippines. In 2016, ACE expanded its business purpose to include the purchase, retail, supply and delivery of electricity. In 2017, the business purposes were expanded further to include the development, operation and maintenance of power projects.

ACE has not been convicted in any criminal proceeding within the last five years.

Neither has ACE been involved within the last five years as a party to any civil proceeding of a judicial or administrative body of competent jurisdiction (domestic or foreign), resulting in ACE being subject to any order, judgment or decree permanently or temporarily enjoining, barring, suspending or otherwise limiting the ACE's involvement in any type of business, securities, commodities or banking.

Item 3. Purpose of Transaction

Purpose of the Acquisition of Securities of PHEN

The acquisition of the securities of PHEN will allow ACE to increase its presence in the power sector, particularly its renewable energy portfolio. The PHEN platform has significant operating and developmental renewable energy assets that will complement the scaling-up of ACE's renewable projects.

Plans or Proposals of ACE

ACE will cause the election of its representatives to PHEN's Board of Directors and to the Boards of Directors of PHEN's subsidiaries, and the appointment of its nominees as key officers and members of management. ACE is also considering implementing an internal restructuring of PHEN to align synergies and address redundancies in the organizations of PHEN and ACE.

Item 4. Interest in Securities of the Issuer

- (a) As of June 24, 2019, ACE owns 5,149,221,176 common shares, which will represent 68.46% of PHEN's total outstanding capital stock.
- (b) Not applicable
- (c) For the past sixty (60) days prior to June 24, 2019, none.
- (d) Not applicable
- (e) Not applicable

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Prior to the special block sale at the PSE (for the PHEN shares purchased from PHINMA Corporation and Philippine Investment-Management (PHINMA), Inc.) on June 24, 2019, none.

Item 6. Material to be Filed as Exhibits

Not applicable

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 24 June 2019.

By:



John Eric T. Francia
Director / President and CEO




Dodjie D. Lagazo
Assistant Corporate Secretary / Group Head,
Legal and Regulatory

MAKATI CITY

SUBSCRIBED AND SWORN to before me this 24th day of June 2019, affiants exhibiting to me their Philippine passports, as follows:

NAMES	PHILIPPINE PASSPORT NO.	DATE OF ISSUE	PLACE OF ISSUE
John Eric T. Francia	EC 4715458	Issued on July 21, 2015; Valid until July 20, 2020	Issued at DFA NCR East
Dodjie D. Lagazo	EC 6815340	Issued on February 20, 2016; Valid until February 19, 2021	Issued at DFA NCR South

Doc. No. 182 :
Page No. 38 :
Book No. CVII :
Series of 2019.



FELIPE I. ILEDAN JR.
Notary Public for and in Makati City
Until Dec. 31, 2020, Appt. No. M-02
Roll No. 27625, TIN 136887808
Rm. 412, 4th Flr. VGP Center, Ayala, Makati City
2019 PTR No. Mia 8004508 12/18/2018
IBP No. 1046422; 8/5/2016
MCLE Comp. VI-0012066, 9/11/2016